

Retirement products of the future: Issues and challenges

Retirement symposium | 26 June 2017

PROGRAM

Room 1.19, Sir Samuel Griffith Centre (N78), Griffith University Nathan campus

9.30 – 10.00 am	Arrival morning tea and registration
10.00 – 10.15 am	Welcome address
10.15 – 11.15 am	Presentation Mr Ralph Collins, QSuper
11.15 am – 12.15 pm	Presentation Ms Peta Tilse, Sophisticated Access Capital
12.15 – 1.15 pm	Lunch
1.15 – 2.15 pm	Presentation Mr Ian Lorimer, UniSuper
2.15 – 3.15 pm	Presentation Professor Michael Drew, Myer Family Company
3.15 – 3.30 pm	Closing address
3.30 – 4.30 pm	Afternoon tea and networking

Hosted by the
Griffith Centre for Personal
Finance and Superannuation



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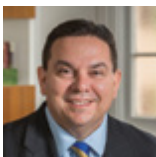


RALPH COLLINS

Senior Manager Investment Solutions, QSuper

Ralph has worked in financial services for more than 35 years for superannuation funds, actuarial consulting firms and financial organisations. He qualified as an actuary in 1988 and during his career has worked in a variety of actuarial, client relationship and management roles. His work has covered many facets of superannuation including establishing benefit designs, providing advice and education to trustee groups and superannuation members, and product development.

Ralph currently works for QSuper in a product management role, where the key focus is on managing the range of investment products in the accumulation phase, as well as developing products for members in their drawdown phase.



PROFESSOR MICHAEL DREW

Chief Investment Officer, Myer Family Company

Professor Michael Drew is Chief Investment Officer at The Myer Family Company and Professor of Finance at Griffith Business School. He holds a PhD from the University of Queensland and has served on the finance faculty at the Australian National University and the Queensland University of Technology. Michael has held Senior Executive and Trustee Committee appointments with Drew, Walk & Co., Queensland Investment Corporation (QIC) Limited, QSuper, Wilson HTM, Ord Minnett and JB Were & Son, and is a trusted advisor to fiduciary clients in matters relating to asset allocation, portfolio construction and investment governance.

Michael chairs The Myer Family Company Investment Committee and is a member of the QSuper Investment Committee, and the Petroleum Fund Investment Advisory Board, Timor-Leste. He has written and lectured extensively on Australia's superannuation system, defined-contribution (DC) pension plans and retirement security.

In 2011, Michael was awarded the Financial Services Institute of Australasia (FINSIA) Pinnacle Award for Most Outstanding Thought Leader to celebrate 125 years for the peak industry body and has recently been inducted as a Life Member. He is a Fellow of the Australian Institute of Company Directors, the Australian Institute of Management and the Governance Institute of Australia.



PETA TILSE

Managing Director, Sophisticated Access Capital

Peta is a leader in the financial services industry and has a weekly finance segment on the ABC. She has over two decades of experience in Australia's top tier financial institutions, as well as founding a 'FinTech' compliance startup. Her career spans retail and wholesale financial markets, as well as wealth management. She was a top quartile Fund Manager for eight years with Suncorp Investment Management, managing \$5 billion in cash and fixed interest funds. She has worked with firms such as NAB, Westpac, Suncorp, Dresdner Kleinwort Benson, Morgan Stanley Dean Witter, UBS and GSJBW.

Peta is Founder and Managing Director of Sophisticated Access Capital (creator of the 'RegTech' Cygura), and a Director of Levantine Wealth. She also co-founded The Impact Suite—a new 'RegTech' set to improve transparency, governance and impact in the not-for-profit sector.

Peta is committed to her industry, and as a Senior Fellow of the Financial Services Institute of Australasia (FINSIA), she serves as a member of the Financial Advice and Services Council and the Queensland Regional Council. Peta has recently joined the Board of The Somerville House Foundation, Chairing the Finance and Risk Committee.



IAN LORIMER

Head of Product, UniSuper

Ian Lorimer is Head of Product at UniSuper, one of Australia's largest superannuation funds with over \$60 billion in assets. Ian is responsible for managing a full suite of products, including Australia's largest open defined benefit fund as well as traditional accumulation and retirement products.

Ian has over 25 years of experience in financial services working in the areas of investment management, actuarial, product development, superannuation, retirement income and integration. Ian is also a Fellow of the Association of Superannuation Funds of Australia (ASFA), a member of ASFA's Super Systems Design Policy Council, a Fellow of AIST (Australian Institute of Superannuation Trustees), a member of the Insurance in Superannuation Working Group technical committee and a Trustee of CEDA (Committee for Economic Development of Australia). Ian has also been a Trustee Director of a Corporate Superannuation Fund.